

List of portfolio managers and trustees licensed and supervised by FINMA (domestic group companies under the FinIA)

Name	City
1903 Capital SA	6900 Lugano
ACATIS Fair Value Investment AG	9428 Walzenhausen
Active Advisory Partners AG	4500 Solothurn
Aguaverde Family Office SA	6300 Zug
AIB Aquila Invest Basel AG	4051 Basel
AIZ Aquila Invest Zürich AG	8001 Zürich
Alpha Kappa Financial Services SA	1003 Lausanne
Alpique Swiss Wealth Partners AG	8001 Zürich
amahoro ag	8001 Zürich
Amos Finance AG	8001 Zürich
Aquila & Partners AG	4052 Basel
Aquila Anlageberatung AG	6300 Zug
Aquila Associates Family Office AG	8001 Zürich
Aquila Associates Investments AG	4052 Basel
Aquila Basilea Wealth Management AG	4052 Basel
Aquila Chommie Finance AG	8001 Zürich
Aquila Confidentia AG	8001 Zürich
Aquila E&A Financial Consulting AG	8001 Zürich
Aquila Finvision AG	8832 Wollerau
Aquila First Associates AG	8001 Zürich
Aquila Florentina Asset Management AG	8001 Zürich
Aquila GVM Consulting SA	6900 Lugano
Aquila Himco AG	8001 Zürich
Aquila IBWM AG	8001 Zürich
Aquila Invest Geneva SA	1204 Genève
Aquila Luzern Vermögensverwaltung AG	6003 Luzern
Aquila Momentum Invest AG	8001 Zürich
Aquila Patrimonial AG	8001 Zürich
Aquila Reiff & Rüeegsegger AG	4502 Solothurn
Aquila Swilken AG	7000 Chur
Aquila Swiss Value Partners AG	5415 Nussbaumen AG
Aquila Vermögensverwaltung Zürich AG	8001 Zürich
Aquila Wealth Coordinators AG	8001 Zürich
Aquila Wealth Management AG	6055 Alpnach Dorf
Aquila, Weiss & Company AG	8001 Zürich
Armatas Family Office AG	8001 Zürich
ARP Vermögensverwaltungs AG	8001 Zürich
Artlana Wealth Management AG	8001 Zürich

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Name	City
Aspeco Partners AG	8001 Zürich
Atlantia Wealth Management SA	1203 Genève
Auenberg Capital AG	8001 Zürich
Bodewise AG	8001 Zürich
Bour, Aquila & Partners SA	1273 Arzier-Le Muids
Brennwald & Partner AG	8021 Zürich 1
BV Trading Aquila SA	6830 Chiasso
Capicura Partners AG	8002 Zürich
Clearmount AG	6390 Engelberg
ConnectAssets WM AG	6300 Zug
Cornerstone Capital AG	6340 Baar
Cottonfield Family Office AG	8001 Zürich
Dynawealth Management Ltd.	1204 Genève
ETERNITY WEALTH Partners Group AG	8001 Zürich
Finanz- und Anlagezentrum Vierwaldstättersee AG	6006 Luzern
Global Synergy WM SA	1260 Nyon
GTM Aquila SA	8001 Zürich
Honestus Family Office AG	6330 Cham
Kaufmann Kapital AG	8001 Zürich
Keller von Arx und Partner AG	8001 Zürich
Kellins AG	8001 Zürich
My R Aquila Consultancy AG	8001 Zürich
Nimar Asset Management AG	8001 Zürich
Optimized Wealth Solutions AG	8966 Oberwil-Lieli
Patrimoine Capital AG	8001 Zürich
PPP Financial Consulting AG	6004 Luzern
PR1ME Aquila Partners AG	8001 Zürich
PrimeStone Partners AG	8001 Zürich
Rosehill Advisers AG	8001 Zürich
ROSERT Asset Management AG	8001 Zürich
Saba Asset Management AG	8002 Zürich
Sandman Capital Advisors AG	8001 Zürich
Sonnenberg Wealth Management AG	8002 Zürich
SPW Management AG	8001 Zürich
Swiss USAdvisors Ltd	8001 Zürich
Swiss Wealth Consulting AG	8400 Winterthur
Tintelnot, Aquila & Partners AG	8001 Zürich
Toledo Capital AG	8002 Zürich
Topaz Wealth AG	8001 Zürich

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Name	City
Torri Invest AG	8832 Wollerau
Treefield Partners AG	6900 Lugano
Unison Investments AG	8001 Zürich
Valorum Asset Management AG	8834 Schindellegi
VVBZ Vermögensverwaltung Brig Zermatt AG	3920 Zermatt
Wergen & Partner Vermögensverwaltungs AG	8001 Zürich

Total number of portfolio managers and trustees licensed and supervised by FINMA (domestic group companies under the FinIA): 83