

## List of portfolio managers and trustees licensed and supervised by FINMA (domestic group companies under the FinIA)

Name	City	
1903 Capital SA	6900	Lugano
ACATIS Fair Value Investment AG	9428	Walzenhausen
Aguaverde Family Office SA	6300	Zug
AIB Aquila Invest Basel AG	4051	Basel
AIZ Aquila Invest Zürich AG	8001	Zürich
Alpha Kappa Financial Services SA	1003	Lausanne
Alpique Swiss Wealth Partners AG	8001	Zürich
amahoro ag	8001	Zürich
Ambassador Investment Partner AG	4500	Solothurn
Amos Finance AG	8001	Zürich
Aquila & Partners AG	4052	Basel
Aquila Anlageberatung AG	6300	Zug
Aquila Associates Family Office AG	8001	Zürich
Aquila Associates Investments AG	4052	Basel
Aquila Balmoral AG	7000	Chur
Aquila Basilea Wealth Management AG	4052	Basel
Aquila Chommie Finance AG	8001	Zürich
Aquila Confidentialia AG	8001	Zürich
Aquila DA AG	8001	Zürich
Aquila E&A Financial Consulting AG	8807	Freienbach
Aquila Finvision AG	8832	Wollerau
Aquila First Associates AG	8001	Zürich
Aquila Florentina Asset Management AG	8001	Zürich
Aquila GVM Consulting SA	6900	Lugano
Aquila Himco AG	8001	Zürich
Aquila IBWM AG	8001	Zürich
Aquila Invest Geneva SA	1204	Genève
Aquila Luzern Vermögensverwaltung AG	6003	Luzern
Aquila Momentum Invest AG	8832	Wollerau
Aquila Patrimonial AG	8001	Zürich
Aquila Reiff & Rügsegger AG	4502	Solothurn
Aquila Vermögensverwaltung Zürich AG	8001	Zürich
Aquila Wealth Management AG	8808	Pfäffikon SZ
Aquila, Weiss & Company AG	8001	Zürich
Arise Partners AG	8001	Zürich
Armatas Family Office AG	8001	Zürich
ARP Vermögensverwaltungs AG	8001	Zürich
Artlana Wealth Management AG	8001	Zürich

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Name	City
Ascentus AG	8001 Zürich
Aspeco Partners AG	8001 Zürich
Atlantia Wealth Management SA	1204 Genève
Auenberg Capital AG	8001 Zürich
Bodewise AG	8001 Zürich
Bour, Aquila & Partners SA	1273 Arzier-Le Muids
Brennwald & Partner AG	8021 Zürich 1
BV Trading Aquila SA	6855 Stabio
Capicura Partners AG	8002 Zürich
Clearmount AG	6390 Engelberg
ConnectAssets WM AG	6330 Cham
Cornerstone Capital AG	6340 Baar
Cottonfield Family Office AG	8001 Zürich
Dynawealth Management Ltd.	1204 Genève
ETERNITY WEALTH Partners Group AG	8001 Zürich
Finanz- und Anlagezentrum Vierwaldstättersee AG	6006 Luzern
Global Synergy WM SA	1260 Nyon
GTM Aquila SA	8001 Zürich
Honestus Family Office AG	6330 Cham
Kaufmann Kapital AG	8001 Zürich
Keller von Arx und Partner AG	8001 Zürich
Kellins AG	8001 Zürich
My R Aquila Consultancy AG	8001 Zürich
Nimar Asset Management AG	8001 Zürich
Optimized Wealth Solutions AG	8966 Oberwil-Lieli
Patrimoine Capital AG	6300 Zug
PPP Financial Consulting AG	6004 Luzern
PR1ME Aquila Partners AG	8001 Zürich
PrimeStone Partners AG	8001 Zürich
Rosehill Advisers AG	8001 Zürich
ROSERT Asset Management AG	8001 Zürich
Saba Asset Management AG	8002 Zürich
Sandman Capital Advisors AG	8001 Zürich
Sonnenberg Wealth Management AG	8002 Zürich
SPW Management AG	8001 Zürich
Swiss USAdvisors Ltd	8001 Zürich
Swiss Wealth Consulting AG	8400 Winterthur
Tintelnot, Aquila & Partners AG	8001 Zürich
Toledo Capital AG	8002 Zürich

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Name	City
Topaz Wealth AG	8001 Zürich
Torri Invest AG	8832 Wollerau
Treefield Partners AG	6900 Lugano
Unison Investments AG	8001 Zürich
Valorum Asset Management AG	8834 Schindellegi
VVBZ Vermögensverwaltung Brig Zermatt AG	3920 Zermatt
Wealth Coordinators AG	8001 Zürich
Wergen & Partner Vermögensverwaltungs AG	8001 Zürich

**Total number of portfolio managers and trustees licensed and supervised by FINMA (domestic group companies under the FinIA): 85**